



Sale Decision Record

FICTIONAL EXAMPLE - not a saved or verified record.

What would a \$10,000 sale leave me?

Proposed action: sell 10 Fictional Crypto Unit at \$1,000.00 per unit on 2026-09-08.

A modeled sale is not a completed transaction.

Decision at a glance

Modeled proceeds

\$10,000.00

Estimated tax at selected rates

\$960.00

Proceeds after estimated tax

\$9,040.00

Proceeds minus this estimate. State tax is omitted when no state rate is selected. Fees and other taxes are not modeled.

Questions for your CPA

Which acquisition records establish the entered \$6,000 basis for these units?

Are this holding period and the selected 24% federal rate appropriate for this proposed sale?

Which fees, state taxes, offsets or other facts could change the result?

Review the entered basis, dates, selected rates, and omitted factors before relying on the estimate.



Inputs and selected assumptions

Asset / modeled units	Fictional Crypto Unit / 10
Stated acquisition date	2026-03-12
Stated basis per unit	\$600.00
Planned sale date / price	2026-09-08 / \$1,000.00
Holding period	short-term
Selected federal / state rate	24% / Not included
Estimated federal / state tax	\$960.00 / Not included
Cost basis / modeled gain	\$6,000.00 / \$4,000.00
Model	Selected-rate estimate, short-term example

The selected rate applies to the positive modeled gain. A change in holding period does not choose a new rate. Losses do not generate a modeled tax benefit.

No tax-year, filing-status or jurisdiction rules are selected. Rates are illustrative assumptions. The holding-period indicator follows the general purchased-property rule and does not determine special asset treatment.

Source context

Fictional manual entry. No source documents were supplied.

Record details and limits

Example ID	FICTIONAL-SAMPLE-001
Created	Sep 8, 2026, 12:00:00 PM UTC

The figures are planning estimates, not taxes owed. Other income, loss offsets, net investment income tax, fees, special asset treatment, and filing requirements are outside this model. This record is support material, not a filing or tax advice. A record fingerprint checks content integrity, not source accuracy or tax treatment.